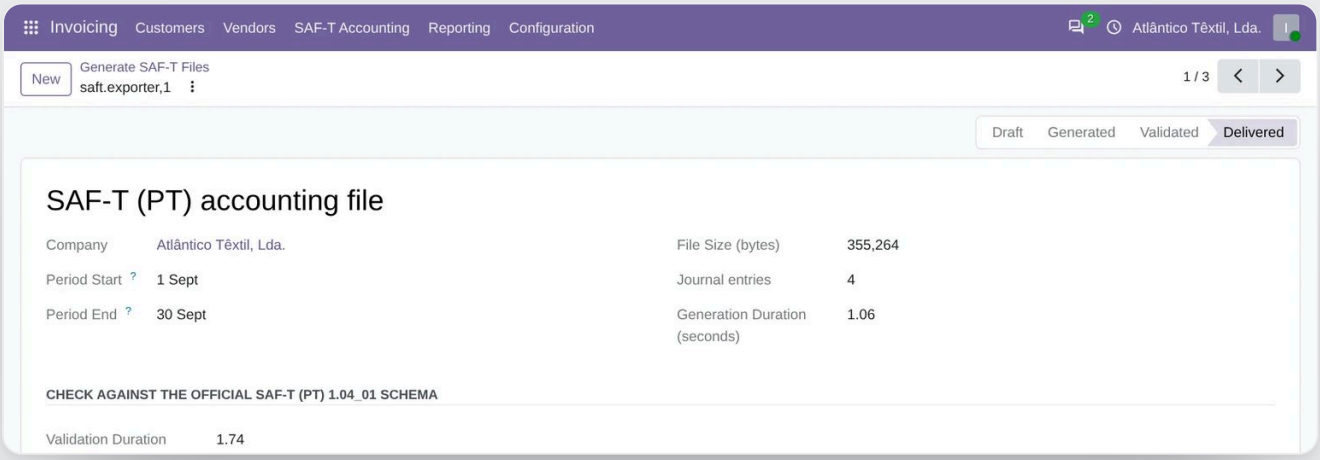
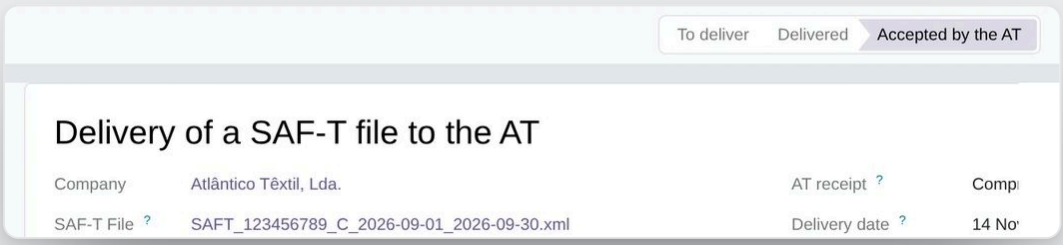
MODULE GUIDE · INVOICING AND TAX

SAF-T PT Checks for Odoo

Generates the accounting SAF-T (PT) of each period in Odoo, checks it against the AT's official schema and records each delivery with its receipt.

Odoo 17 · 18 · 19 · 20 | 14-day trial, no card | Edition of 18-11-2026





Real Odoo 20 screenshot. On the left, a SAF-T file validated against the schema; on the right, the delivery of that same file, with the AT receipt and the status Accepted by the AT.

Contents

On the right, the page where each chapter starts. Menu and button names are those of Odoo in English.

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This guide describes version 20.0.1.2.0 of the module (Odoo branch 20.0, commit e2791fa9a). Everything in it comes from its published code, the platform's official documentation or real screenshots.

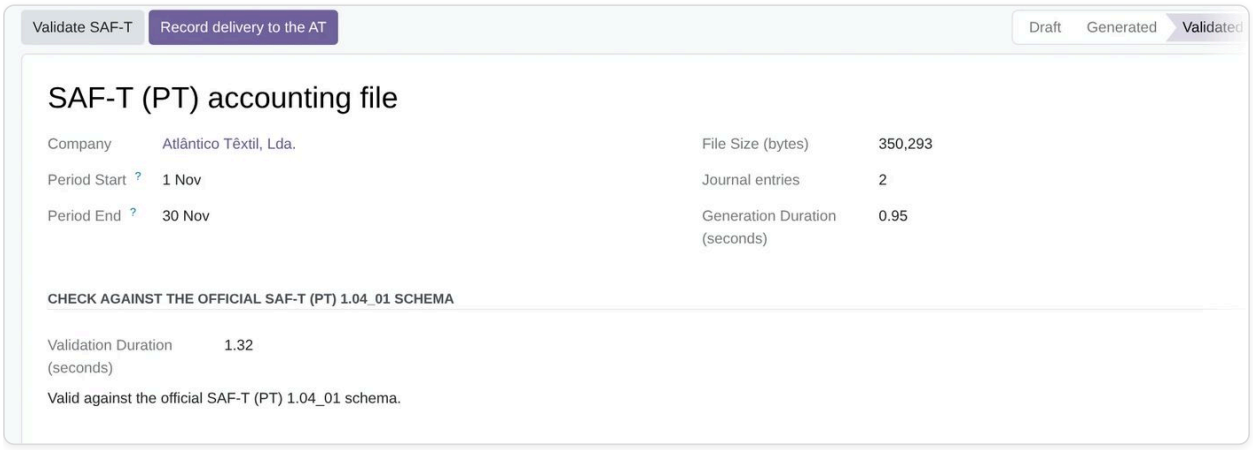
The screenshots come from a test Odoo 20 database, with a made-up company and data and no real connection to FlexigoTech Cloud. The module also has a version for Odoo 17, 18 and 19.

1 Who it is for and what it solves

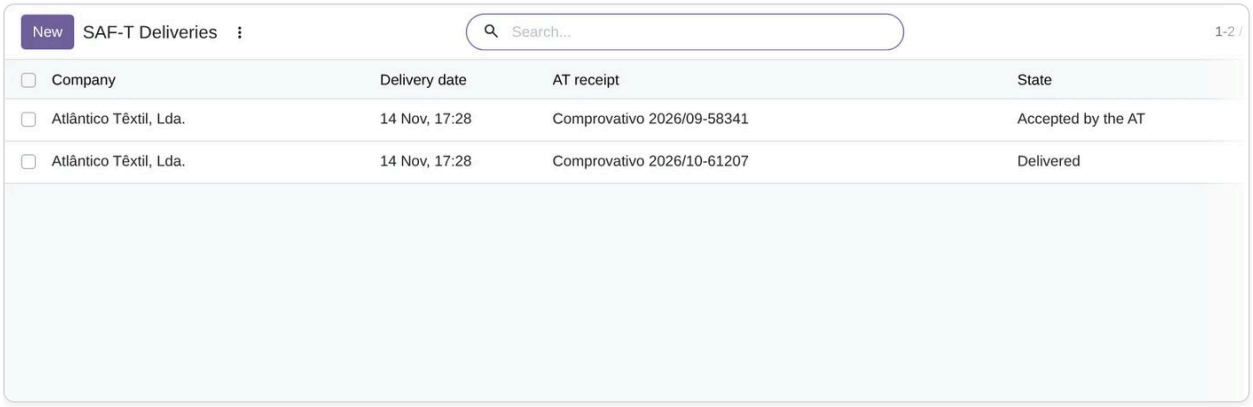
According to the AT, Portaria n.º 321-A/2007 requires corporate income tax (IRC) taxpayers whose main activity is commercial, industrial or agricultural, and who keep their accounts with computer systems, to produce the SAF-T (PT) file whenever the inspection services ask for it. The 1.04_01 structure was approved by Portaria n.º 302/2016, of 2 December, corrected by Declaração de Retificação n.º 2-A/2017.

Odoo 20 does not include the Portuguese SAF-T. Without the module, you have to export the file with another tool, check it separately and note somewhere else what was delivered and when.

With the module, the period's file is generated in Odoo from the accounting entries and checked against the AT's XSD schema, which the module downloads once from their website and stores in your database. Then you record the delivery with its receipt and the AT's response.



- **Real Odoo 20 screenshot.** A November SAF-T file with the message «Valid against the official SAF-T (PT) 1.04_01 schema.»



- **Real Odoo 20 screenshot.** The **SAF-T Deliveries** list, with the delivery date, the AT receipt and the status of each delivery.

What changes day to day

- You generate the period's file from the **Generate SAF-T Files** list and see how many entries it has and how much space it takes up.
- It is checked against the AT schema on the same screen. If it fails, the errors are recorded in the log and in **Error Logs**.
- You send the file yourself and record the delivery in **SAF-T Deliveries**, with its receipt.
- You mark manually whether the AT accepted or rejected it, and the module can send a confirmation email.

What it does not do

- It does not send anything to the AT: you deliver the file yourself and the module records the delivery.
- It does not number invoices or add the ATCUD (Portaria n.º 195/2020) or the QR code.
- It has no scheduled tasks: everything is done with buttons.

2 The module in figures

17, 18, 19 and 20
Odoo versions with a published branch

1.04_01
version of the SAF-T (PT) schema

14
days of trial, no card required

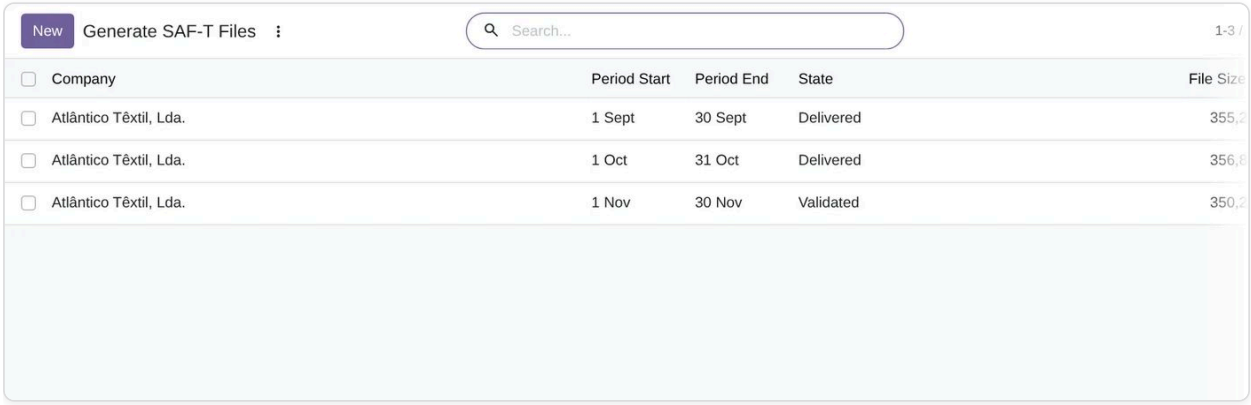
7
menus of its own in the module

4121
lines of code

59
automated tests

It depends on Invoicing, Email and the Portugal localisation, which are part of Odoo Community, and on the FlexigoTech Cloud module. That is why it is installed in both Community and Enterprise.

3 Where you see it in your Odoo



- **Real Odoo 20 screenshot.** The list of generated SAF-T files, with their period, status, size and entries.

Invoicing › SAF-T Accounting › Generate SAF-T	The **Generate SAF-T Files** list: each period file you generate and check.
Invoicing › SAF-T Accounting › SAF-T Deliveries	The **SAF-T Deliveries** list: what you delivered, with its receipt and the AT's response.
Invoicing › SAF-T Accounting › Settings	Opens a new settings form, without a company. Each company's settings are created automatically when its first file is generated.

Invoicing › SAF-T Accounting › Error Logs	The **SAF-T Error Logs** list: one row for each schema check a file failed.
Invoicing › SAF-T Accounting › Annual Statistics	The **Annual SAF-T Statistics** list: the totals for each year, which can be exported to CSV or XML.
Invoicing › SAF-T Accounting › GDPR Requests	The **GDPR Data Subject Access Requests** list: the erasure requests and their decision.

The **SAF-T Accounting** menu hangs under the Invoicing app, or the Accounting app, depending on your Odoo. The module adds nothing outside that menu and does not touch your invoices. A user with only basic Invoicing access does not see the menu. The module's screens appear translated.

MODULE GUIDE · SAF-T PT CHECKS

4 What you need before you start

- Odoo 17, 18, 19 or 20, on Odoo.sh or on your own server. Odoo Online does not work, because it does not allow third-party modules to be installed.
- Invoicing or Accounting with the Portugal localisation. If it is missing, it is installed with the module.
- The company with its Portuguese tax number (NIF) in the VAT number field, its street, city, postcode, and the euro as currency.
- The SNC taxonomy code on accounts with a balance or movements. Odoo's Portuguese chart of accounts already includes it.
- That the server can download the AT's official schema once from its website. It then stores it in the database.
- Users with "Show Full Accounting Features" or "Administrator" under Accounting (in Odoo 17 and 18, under Invoicing).
- A FlexigoTech Cloud subscription or its 14-day trial.

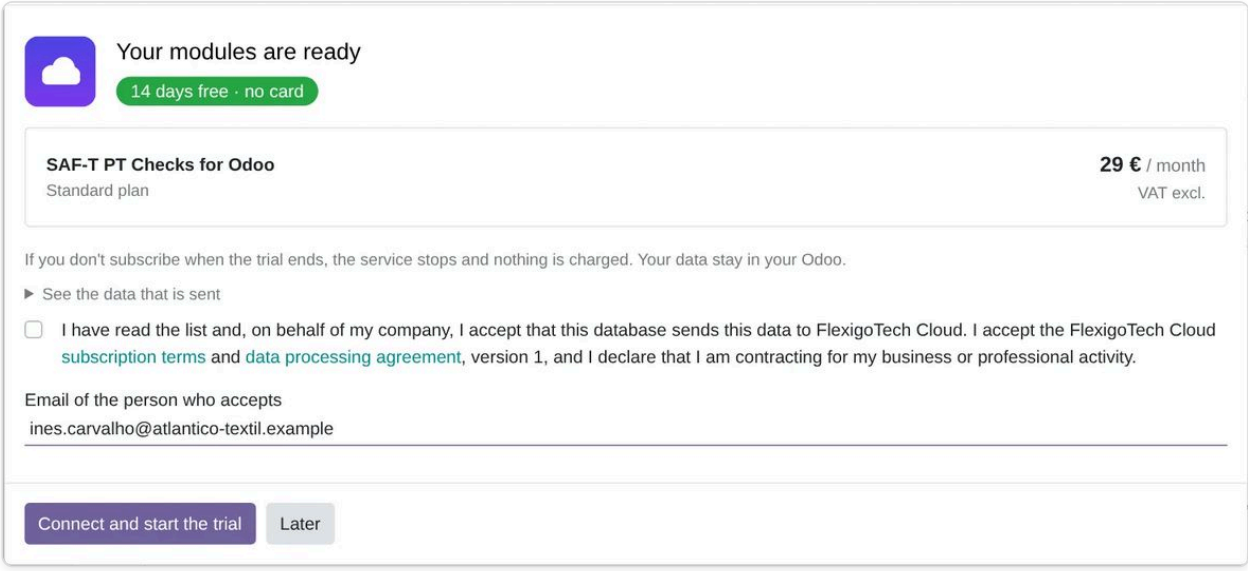
> The module does not send anything to the AT: you make the delivery and the module records it. It does not number invoices, add the ATCUD or the QR code, and it does not produce the invoicing SAF-T (type F).

It is installed like any third-party Odoo module, on Odoo.sh or on your server. Odoo installs at the same time `flexigotech_cloud`, the connection to FlexigoTech Cloud, and the apps it depends on: Invoicing and the Portugal localisation.

MODULE GUIDE · SAF-T PT CHECKS

5 The FlexigoTech Cloud trial

1. **Press Activate in the top bar**
   It appears as soon as you install the module. It opens the **Activate FlexigoTech Cloud** window, with the Standard plan and its 14 days free, no card required.



- **Real Odoo 20 screenshot.** The activation window: read the list of data, tick the box and enter your email.

2 **Accept and enter your email**

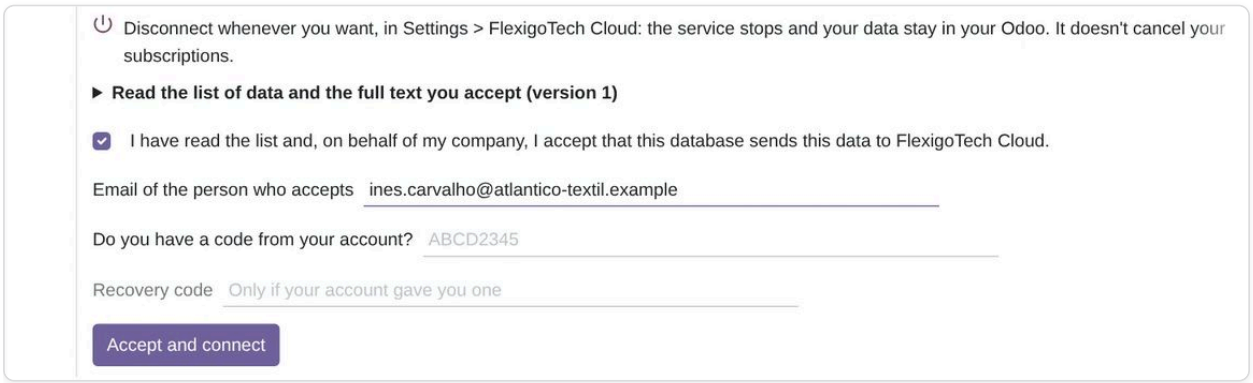
Tick «I have read the list and, on behalf of my company...» (it includes the subscription terms and the data processing agreement) and enter the **Email of the person who accepts**.

3 **Press Connect and start the trial**

Odoo registers the database with FlexigoTech Cloud and starts the module's trial. If you want to leave it for later, **Later** closes the window.

The same, from Settings

In **Settings › FlexigoTech Cloud** is the full list of what the database sends. Tick the box, enter the email and press **Accept and connect**. If you already have an account at app.flexigotech.com, the field **Do you have a code from your account?** links the database to it (the code is valid for 10 minutes).



- **Real Odoo 20 screenshot.** Settings › FlexigoTech Cloud, before connecting: the box ticked, the email and **Accept and connect**.

With the database connected, the **Modules** block shows each module with its status: **On trial** and the date it ends, **Subscribed**, etc. From there you choose the plan (Standard or Pro, monthly or yearly) and press **Subscribe**: payment is made on the Stripe page, outside Odoo.

Prices exclude VAT. If you do not subscribe when the trial ends, the service stops and nothing is charged. **Check now** requests the permission immediately (otherwise the module renews it automatically every 6 hours).

> You cannot start a trial on a neutralised copy (staging) or on a database with demo data: Settings says so with «This database is a neutralised copy or has demo data, so trials can't be started here.»

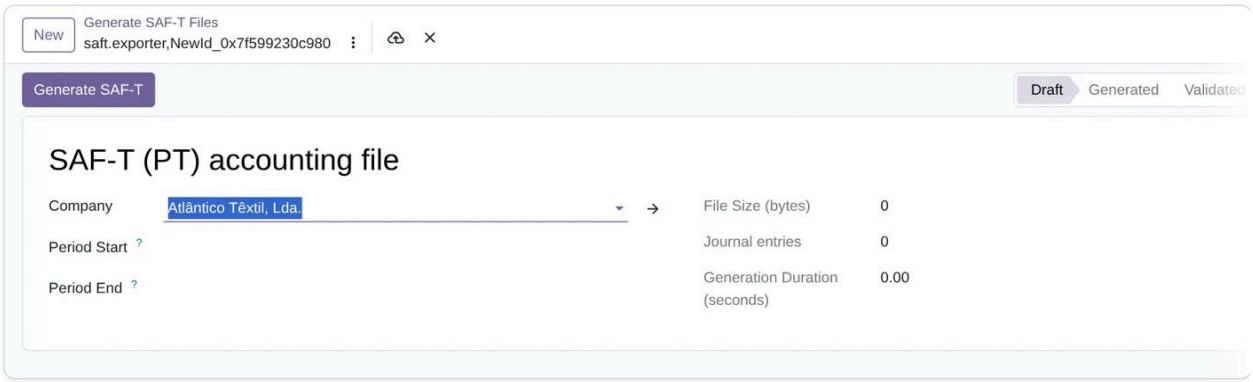
6 Getting it running step by step

1 Check the company

The company record must have the Portuguese NIF in the VAT number field, the street, city, postcode and the euro as currency. With Odoo's Portuguese chart of accounts, the accounts already carry their SNC taxonomy code.

2 Generate the first file

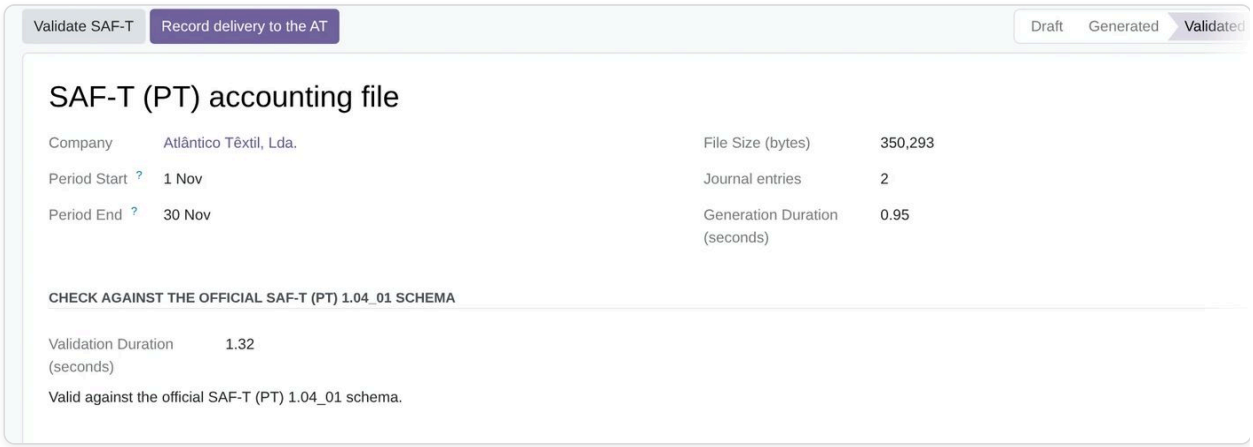
Open **Invoicing › SAF-T Accounting › Generate SAF-T**, press **New**, choose the company, the period start and end, and press **Generate SAF-T**. That first file also creates the company's SAF-T settings, with their starting values.



- **Real Odoo 20 screenshot.** The new **Generate SAF-T** form, with the company and the period dates still to be filled in.

3 Read the result

The file is left as **Validated** if it meets the AT's official schema, or as **Validation Failed** if it does not. In the second case, the validation record says what fails.



- **Real Odoo 20 screenshot.** A **Validated** file: «Valid against the official SAF-T (PT) 1.04_01 schema.»

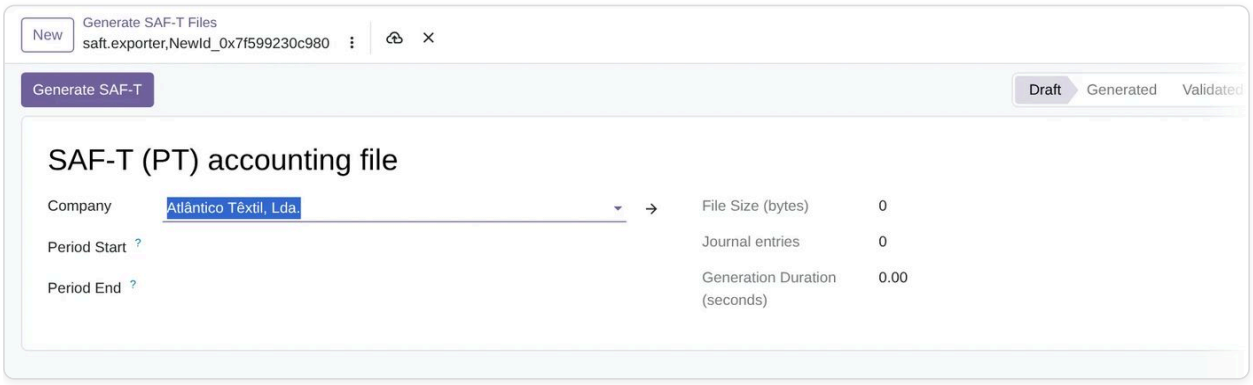
> Anyone with "Show Full Accounting Features" creates and edits SAF-T files and submissions, and has read-only access to the settings, error logs, statistics and GDPR requests. The Accounting "Administrator" (in Odoo 17 and 18, the Invoicing one) can also delete files and submissions, edit and delete error logs, generate and export statistics, and create and process GDPR requests. A user with Invoicing access only does not see the menu. Files, submissions, settings, errors and statistics follow the companies each user works in; GDPR requests are not per company.

The module has no scheduled tasks: you do each step yourself with a button, from generating the file to recording the delivery.

MODULE GUIDE · SAF-T PT CHECKS

7 Generating the SAF-T for a period

The menu is **Invoicing › SAF-T Accounting › Generate SAF-T** and it opens the **Generate SAF-T Files** list. Users with «Show Full Accounting Features» create and edit files. A user with Invoicing access only does not see the menu.



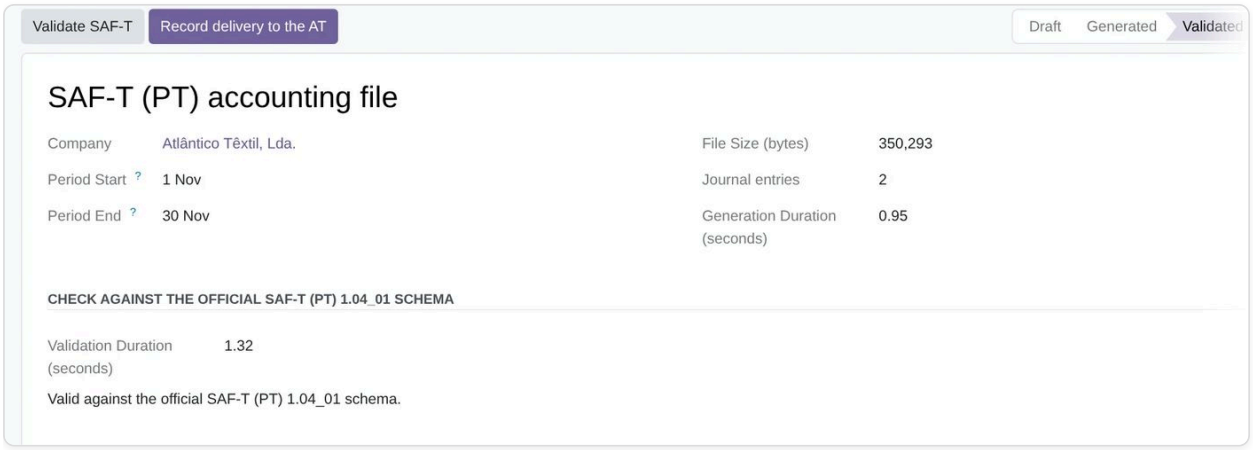
- **Real Odoo 20 screenshot.** The new record before the file is generated.

The file is built from the posted entries of the period at the moment you press the button, and it is checked against the AT schema that Odoo stored in the database.

Fields and buttons on the record

Company	The company the file belongs to. Required. It defaults to the company you are working in and can only be changed in **Draft**.
Period Start	First day of the period. Required. It must be earlier than the end.
Period End	Last day of the period. Required. Both dates can only be changed in **Draft**.
State	**Draft**, **Generated**, **Validated**, **Validation Failed** or **Delivered**.
Generate SAF-T	Writes the file, attaches it and checks it. Visible in **Draft**, **Generated** and **Validation Failed**.
Validate SAF-T	Checks the existing file again against the AT schema and shows the result in a notice. Visible in **Generated**, **Validated** and **Validation Failed**.
Record delivery to the AT	Visible only with the file in **Validated**. Creates the delivery record and opens it.

File Size (bytes), **Journal entries**, **Generation Duration (seconds)**, **Validation Duration (seconds)**	File data, read-only.

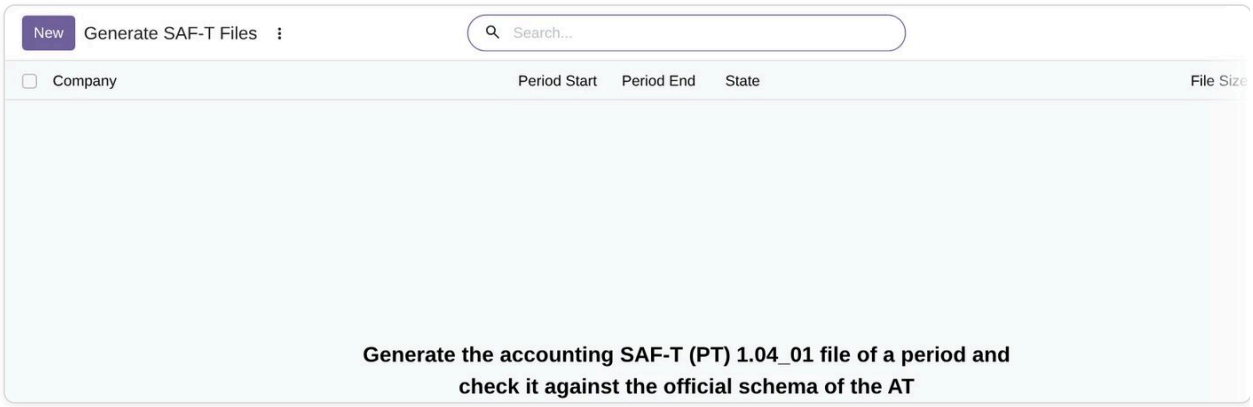


- **Real Odoo 20 screenshot.** A file in **Validated** with the **Record delivery to the AT** button.

Steps

1 Open Generate SAF-T and create a record

Press **New**, choose the **Company** and fill in **Period Start** and **Period End**.



- **Real Odoo 20 screenshot.** The empty **Generate SAF-T Files** list.

2 Press Generate SAF-T

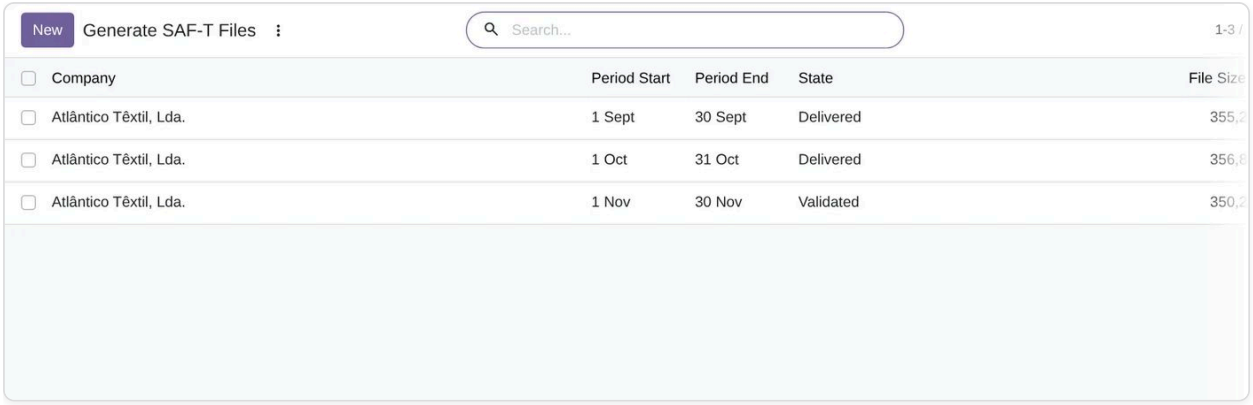
The module writes the file, saves it as an attachment and checks it against the AT schema.

3 Check the State

In **Validated** you can click **Record delivery to the AT**. In **Validation Failed**, the validation log says which errors there are against the schema.

4 Correct and generate again

If it fails, fix the data in Odoo and click **Generate SAF-T** again: the file is rebuilt and checked again. Each failed check also leaves a row in **Error Logs**.



- **Real Odoo 20 screenshot.** The list with three files in **Delivered** and **Validated**.

> The module does not send anything to the AT. It only generates and checks the file; you make the delivery yourself and then record it. It does not produce the invoicing SAF-T (type F). With a period whose start is not before its end, or with no generated file, the module shows an error.

The statuses and what each one means

STATUS	WHAT IT MEANS	WHAT YOU CAN DO
Draft	The record is created and there is no file.	Change company and period, and **Generate SAF-T**.
Generated	The file is written and attached.	**Generate SAF-T** again or **Validate SAF-T**.
Validated	The file passes the SAF-T (PT) 1.04_01 schema.	**Validate SAF-T** or **Record delivery to the AT**.
Validation Failed	The file does not pass the schema; the validation log shows the errors.	Correct the data and **Generate SAF-T** again.
Delivered	Its delivery is marked as delivered.	Review it; the file is downloaded from its delivery.

Rules and conditions

Before writing the file, the module checks the data and stops with an error if anything is missing:

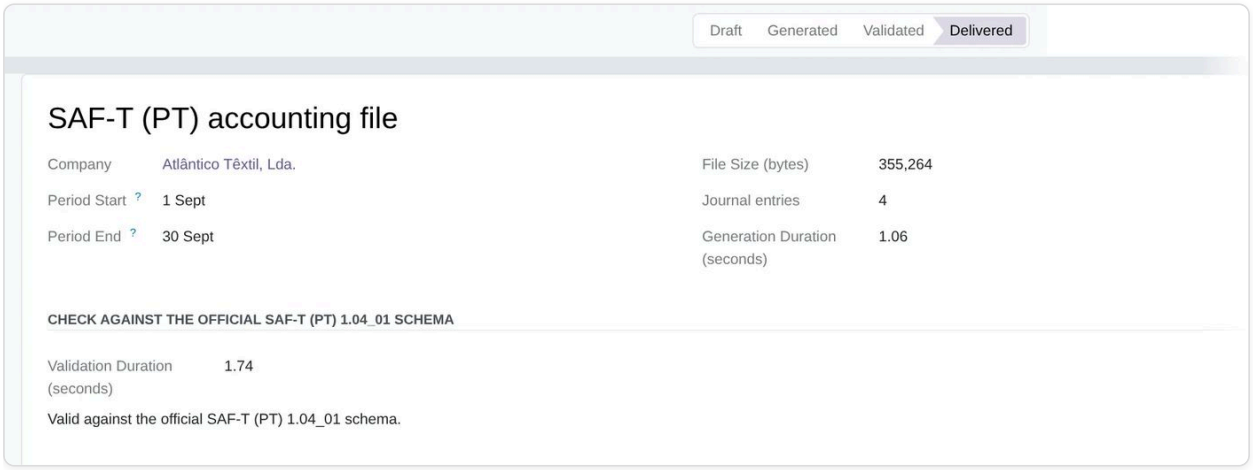
- The period start must be before the period end: «Period start must be before period end»
- The company needs a valid Portuguese NIF: «The company … needs a valid Portuguese NIF (VAT number) for SAF-T (PT).»
- The company's currency must be the euro: "SAF-T (PT) amounts are in EUR: the company currency is …."
- The company needs a street, city and postcode: "Complete the address of … for SAF-T: ….".
- Each supplier needs a country: «Set the country of the supplier … (required by SAF-T).»
- Accounts with a balance or movements need their SNC taxonomy code; if it is missing, the warning gives the list of accounts.

Fields and groups on the record

Check against the official SAF-T (PT) 1.04_01 schema	Group with the validation duration and the result: the valid message or the list of errors, one per line. It appears as soon as the file is checked.
File	Group with the attached file. It appears as soon as there is a file.

The September file, from start to finish

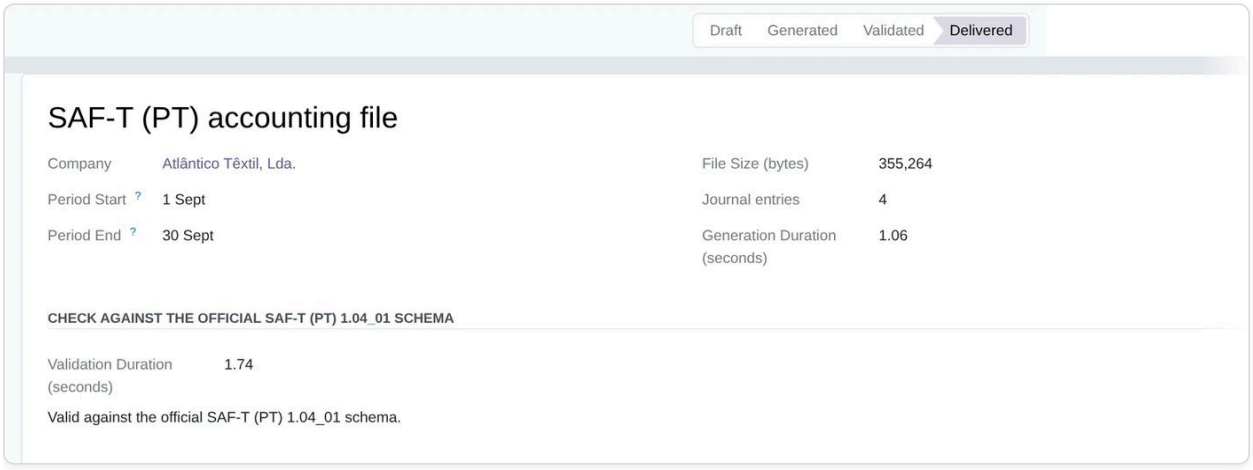
In the sample database, Atlântico Têxtil, Lda. generates the period from 1 to 30 September: a file SAFT_123456789_C_2026-09-01_2026-09-30.xml of 355,223 bytes with 4 journal entries. Generation took 1.23 seconds and validation 1.80, with the result "Valid against the official SAF-T (PT) 1.04_01 schema." With the file in **Validated**, **Record delivery to the AT** creates its delivery; when that delivery is marked as delivered, the file moves to **Delivered**. The November period, with 2 entries, stays in **Validated** awaiting that step.



- **Real Odoo 20 screenshot.** The September file in **Delivered**, with its size and duration.

MODULE GUIDE · SAF-T PT CHECKS

8 What the file contains: accounts, customers, suppliers and entries



- **Real Odoo 20 screenshot.** A file already delivered: period, size, journal entries and the result of the check against the official schema.

It is built from the posted journal entries of the period. Its name carries the NIF and the dates, for example SAFT_123456789_C_2026-09-01_2026-09-30.xml, and it is kept as an attachment in the **File** group of the record.

Where each piece of data comes from

- The header carries the company's NIF, name and address, the fiscal year, the period dates and the euro as currency. If the company's currency is something else, generation stops.
- The chart of accounts lists each account with its opening balance (at the start of the fiscal year) and closing balance (at the end of the period). Two-digit accounts are GR, accounts that group others are GA, and movement accounts are GM, each with its SNC taxonomy code.
- Customers and suppliers are those on the invoices, credit notes and receipts of the period, each listed once, with their NIF, name, address, telephone and email. Without a NIF they carry the generic final consumer number, 999999990, and an address field that is missing is shown as "Desconhecido".
- The entries are the posted journal entries of the period that have an amount, grouped by journal. Each line carries its account, description and debit or credit amount, and each entry carries the user who created it.

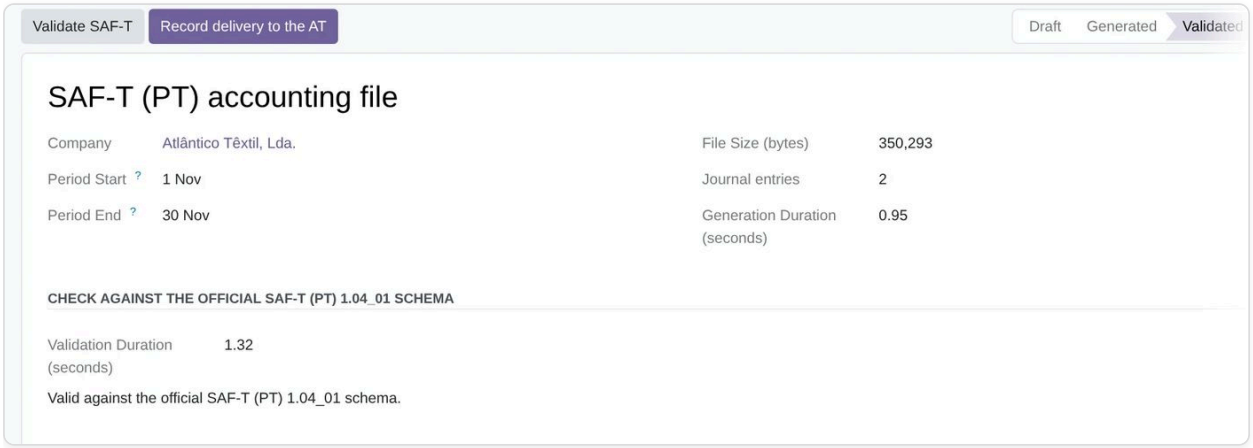
> The file contains only the accounting (type C). It does not include the sales documents of the invoicing SAF-T (type F), which the module does not produce, nor the ATCUD or QR code, which it does not print.

What the September file contains

The September file for Atlântico Têxtil, Lda. contains 4 entries: three customer invoices, to Lusoconfeções, Lda., Hotel Ribeira Douro and Ana Sofia Martins, and one invoice from its supplier, Fiação do Ave, S.A. Those three customers and that supplier go into the master files, once each. Neither Ana Sofia Martins nor the supplier has a NIF in Odoo, so both use the generic 999999990. The October file contains 5 entries: four invoices and one credit note to the hotel.

MODULE GUIDE · SAF-T PT CHECKS

9 The check against the AT's official schema



- **Real Odoo 20 screenshot.** A file in **Validated** status, with the **Validate SAF-T** button and the validation duration.

The official SAF-T (PT) 1.04_01 XSD schema is downloaded by Odoo from the AT website when the module is installed, and saved as an attachment in your database. If it could not do so at that time, it is downloaded the first time you generate or check a file. Each **Generate SAF-T** checks the file against that schema without you doing anything else.

States

- **Draft**: the record exists, but nothing has been generated yet.

- **Generated**: the file has been created and attached to the record.
- **Validated**: the file has passed the official schema.
- **Validation Failed**: the file has not passed the schema. The errors are kept in the validation log, one per line.
- **Delivered**: its delivery has already been marked as delivered.

1. **Generate the file**
   Choose the company and period, and click **Generate SAF-T**.

2. **Check the result**
   The status changes to **Validated** or **Validation Failed**. In the **Check against the official SAF-T (PT) 1.04_01 schema** group you see the validation duration and the result: "Valid against the official SAF-T (PT) 1.04_01 schema." or the list of errors.

3. **Correct and repeat**
   If it failed, read the errors, fix the data in Odoo and click **Generate SAF-T** again. **Validate SAF-T** only repeats the check on the file that already exists, without rebuilding it.

> If the check fails, Odoo does not raise an error or roll anything back: the result stays on the record and in **Error Logs**. Passing the schema confirms the file's structure, but it does not review the amounts or the accounts in your accounting. Only a file in **Validated** can have its delivery recorded.

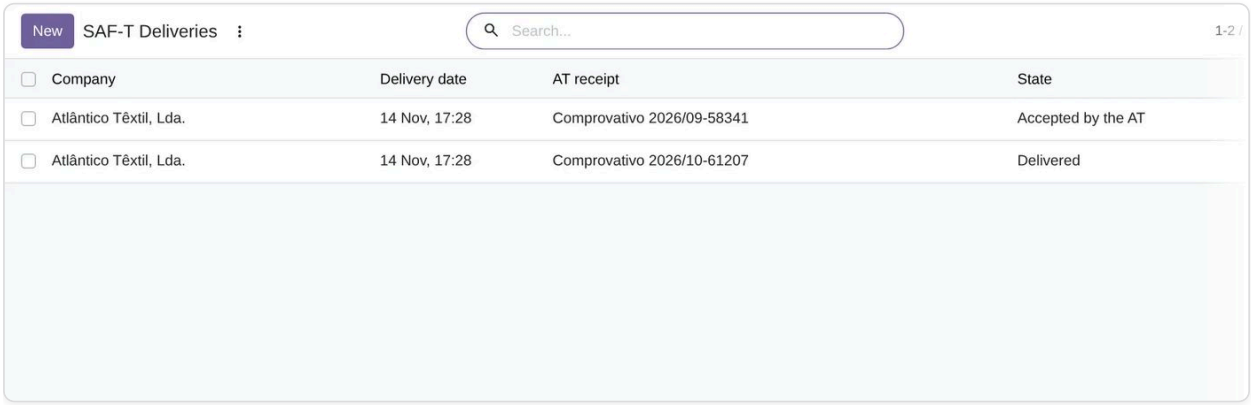
What is checked and what is not

The check runs inside Odoo against the official SAF-T (PT) 1.04_01 XSD schema, the one downloaded from the AT website. It examines the structure, the content of each field and the rules the schema adds for accounts. With the xmlschema library installed on the server, a file that passes is also checked against the full schema, with XSD 1.1. Errors are shown in English, as the validation library reports them.

The November check

In the sample database, the period from 1 to 30 November of Atlântico Têxtil, Lda. gives a file SAFT_123456789_C_2026-11-01_2026-11-30.xml of 350,254 bytes with 2 journal entries. Generation took 1.31 seconds and validation 1.38. The status changes to **Validated**, the **Check against the official SAF-T (PT) 1.04_01 schema** group says "Valid against the official SAF-T (PT) 1.04_01 schema." and **Record delivery to the AT** appears.

10 Record the delivery to the AT



- **Real Odoo 20 screenshot.** The **SAF-T Deliveries** list with one accepted delivery and one already delivered.

You open the list at **Invoicing › SAF-T Accounting › SAF-T Deliveries**. Each delivery is created by the **Record delivery to the AT** button on a **Validated** file and already carries the company and the file.

Steps

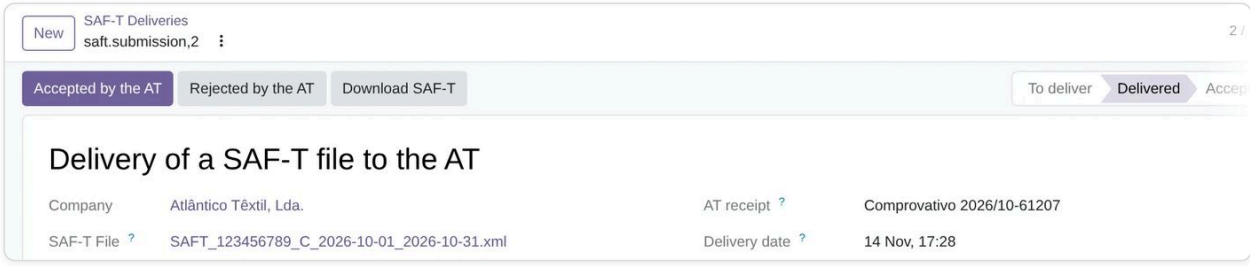
1. **Create the delivery**
   With the file in **Validated**, click **Record delivery to the AT**. The delivery is created in **To deliver**.

2. **Deliver the file**
   Use **Download SAF-T** to download the XML and deliver it yourself: the module does not send it.

3. **Note the receipt**
   Write it in **AT receipt**.

4. **Click Mark as delivered**
   The delivery moves to **Delivered**, Odoo stores the **Delivery date** and the source file also moves to **Delivered**. If confirmation emails are enabled, the email is sent.

5. **Mark the AT's response**
   Click **Accepted by the AT** or **Rejected by the AT**. To reject, first copy into **AT errors** the errors the AT reported to you.



- **Real Odoo 20 screenshot.** A delivery in **Delivered**, with the **Accepted by the AT** and **Rejected by the AT** buttons.

Record buttons

Mark as delivered	Only visible with the delivery in **To deliver**. It requires the receipt in **AT receipt**.

Accepted by the AT	Only visible with the delivery in **Delivered**.
Rejected by the AT	Only visible with the delivery in **Delivered**. Requires that the errors have first been noted in **AT errors**.
Download SAF-T	Downloads the delivery's XML. Visible in all statuses.

States

- **To deliver**: the initial status.
- **Delivered**: you marked it as delivered, with its receipt.
- **Accepted by the AT**: the AT accepted the file.
- **Rejected by the AT**: the AT rejected it; the errors are kept in **AT errors**.

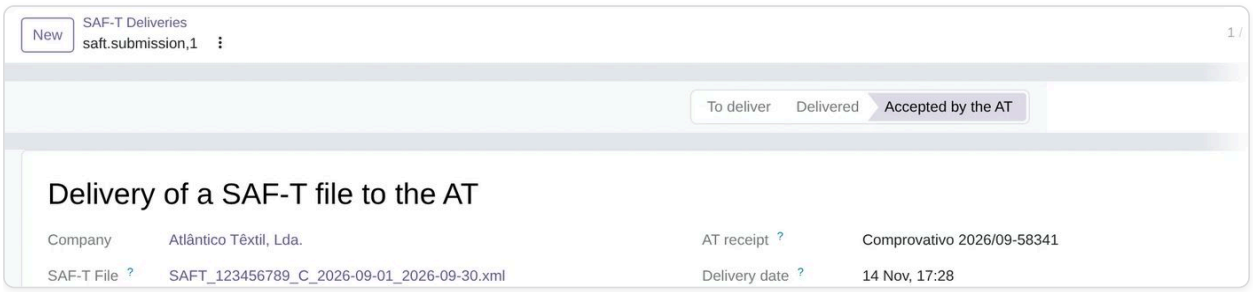
> A delivery can only be marked as delivered from **To deliver**, and only with the receipt filled in: if it is missing, you get «Type the receipt the AT gave you for this delivery.». Once it is **Delivered**, the company, the file and the receipt can no longer be changed. Accepting or rejecting is only possible while the delivery is **Delivered**.

The delivery record

Company	Required. Taken from the file.
SAF-T File	The validated XML. Required.
Generated from	The SAF-T file the delivery comes from. Read-only.
AT receipt	The delivery receipt the AT gave you.
Delivery date	When it was marked as delivered. Read only.
AT errors	Group shown in **Delivered** and **Rejected by the AT**, where you copy the errors the AT sent you.

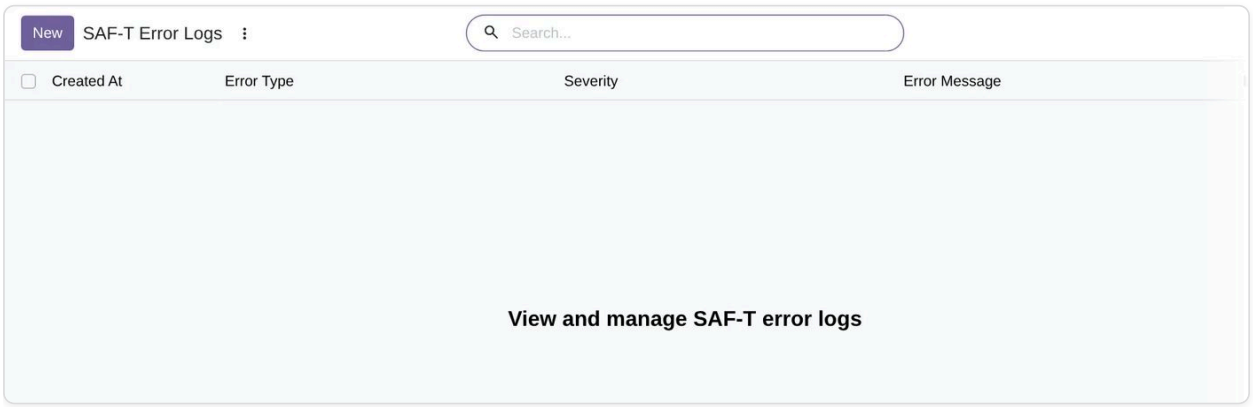
The September submission

Atlântico Têxtil, Lda. generates the September SAF-T. With the file in **Validated**, click **Record delivery to the AT**, download the XML with **Download SAF-T**, submit it, and note "Comprovativo 2026/09-58341" in **AT receipt**. Click **Mark as delivered** and, once the AT responds, **Accepted by the AT**. The October submission, with receipt "Comprovativo 2026/10-61207", remains in **Delivered** while awaiting the response.



- **Real Odoo 20 screenshot.** The September submission in **Accepted by the AT** with its **AT receipt**.

11 The error log



- **Real Odoo 20 screenshot.** The **SAF-T Error Logs** list, still empty, with the columns **Created At**, **Error Type**, **Severity**, **Error Message** and **Is Resolved**.

The module writes the rows when a file fails validation against the AT's XSD schema, either when generating it or when validating it again. Each row has the type **Validation Error**, the severity **High**, the file name, how many errors it has and the first of them.

What each record holds

Created At	When the error was logged. Read only.
Error Type	The class of error. The module's rows are always **Validation Error**.
Severity	**Critical**, **High**, **Medium** or **Low**. The module's rows carry **High**.
Error Message	The file, how many errors it has and the first one. On the record form, this text and the list of all errors appear below the fields, without a label.
Is Resolved	The checkbox that says whether the error is resolved.
Resolved At	When it was resolved. Filled in by hand.

States

A row is pending while **Is Resolved** is unticked, and resolved when it is ticked. The box can be unticked again.

How to resolve an error

1. **Open the list**
   Go to **Invoicing › SAF-T Accounting › Error Logs** and find the row by its date and message.
2. **Read the error**
   Open the row: below the fields you will find the message and the list of all errors against the schema.
3. **Fix the cause**
   Correct the data in Odoo and generate the file again.
4. **Mark it as resolved**

The Accounting "Administrator" ticks **Is Resolved**, sets the date in **Resolved At** and saves.

> Only the Accounting "Administrator" can edit, create or delete rows; anyone with "Show Full Accounting Features" can only read them. Each user sees the errors for the companies they work in.

Severity

There are four levels: **Critical**, **High**, **Medium** and **Low**. The rows the module writes always carry **High**. A row created by hand defaults to **Medium**.

What the row stores

The form shows the type, the severity, the creation date, the resolved checkbox and its date, and below them the message and all errors against the schema. The company and period of the file are also stored on the row, but they do not appear on screen.

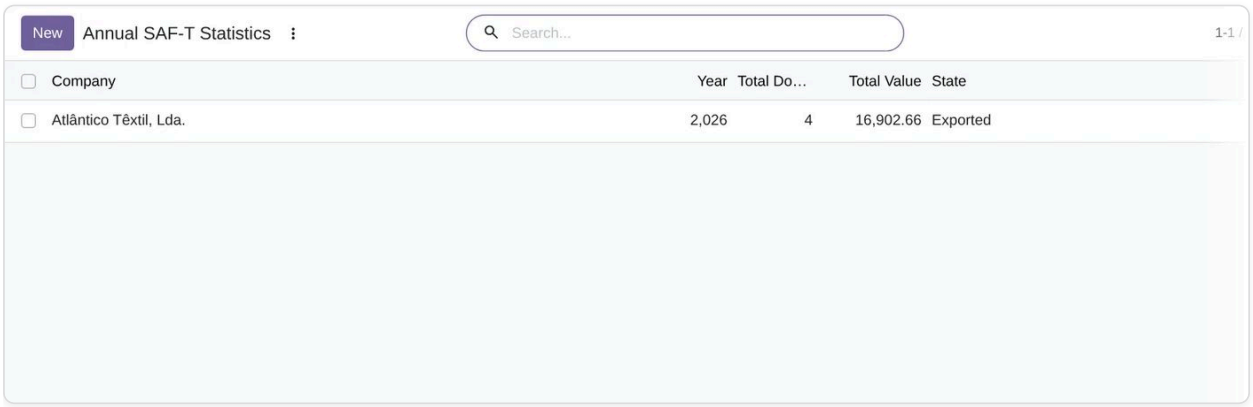
A file that fails

You generate a period's file and it fails the schema. The module leaves a row in **SAF-T Error Logs** with the type **Validation Error**, the severity **High** and a message with the file name, how many errors it has and the first of them. You open the row, read the errors, fix the cause in your accounting and generate the file again. Then an administrator ticks **Is Resolved** and sets the date in **Resolved At**.

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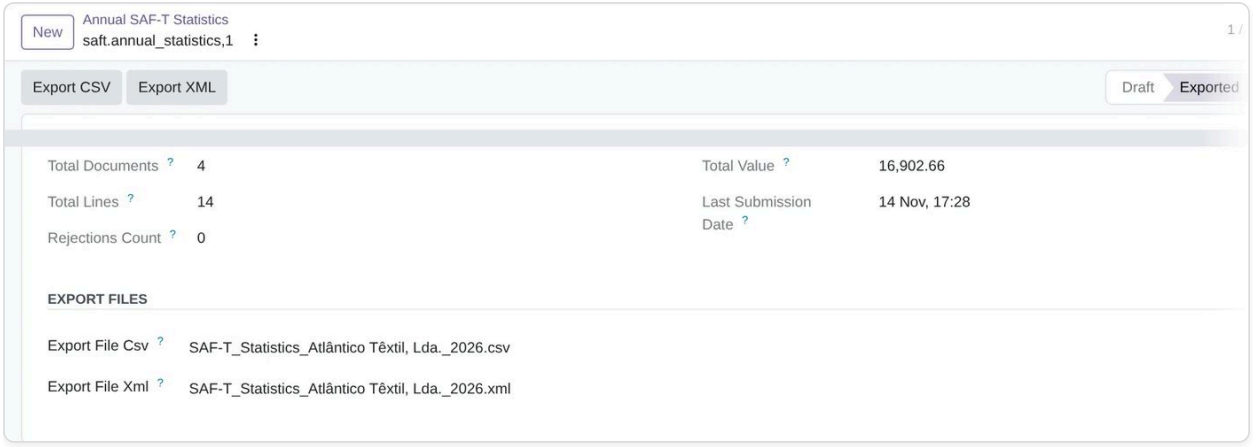
12 The annual statistics

Go to **Invoicing › SAF-T Accounting › Annual Statistics**. The **Annual SAF-T Statistics** list opens, with **Company**, **Year**, **Total Documents**, **Total Value** and **State**.



- **Real Odoo 20 screenshot.** Annual statistics list showing the company, the year, the total documents, the total value and the state.

The data is not typed in by hand. The **Generate** button calculates it from the company's submissions whose **Delivery date** falls in that year and that carry the response **Accepted by the AT** or **Rejected by the AT**.



- **Real Odoo 20 screenshot.** Annual statistics record with the totals and the **Export CSV** and **Export XML** buttons.

Generate	Calculates the year's totals. Only visible in **Draft**.
Export CSV	Writes the CSV of the totals, downloads it, stores it in **Export File Csv** and moves the record to **Exported**. Visible in **Draft** and **Exported**.
Export XML	The same in XML, in **Export File Xml**. Visible in **Draft** and **Exported**.

States

- **Draft**: the record is created and has not been exported yet.
- **Exported**: **Export CSV** or **Export XML** has been clicked.
- **Submitted**: appears in the status bar, but no button in the module moves the record to this state.

1. **Open the year's record**
   In **Invoicing › SAF-T Accounting › Annual Statistics**, each row is a company and a year.
2. **Click Generate**
   Total Documents, **Total Lines**, **Total Value**, **Rejections Count** and **Last Submission Date** are filled in.
3. **Click Export CSV or Export XML**
   The file downloads, is kept in the **Export Files** group and the record moves to **Exported**. From then on, **Generate** is no longer visible.

> **Total Documents** counts the entries in the files and **Total Value** adds up their total debit, although the help text for those fields talks about invoices. Only submissions with a response from the AT are included. Generating and exporting is the job of the Accounting "Administrator": everyone else only reads these statistics.

A new year's record cannot be filled in from the screen: on the new form, the company and the year cannot be typed in.

What each figure counts

Total Documents	The entries in the files of the year's submissions with an AT response, **Accepted by the AT** or **Rejected by the AT**. The field help talks about invoices, but it counts entries.

Total Lines	The debit and credit lines of those entries.
Total Value	The sum of the total debit of those files, in euros. It is not an invoice amount.
Rejections Count	The year's submissions marked **Rejected by the AT**.
Last Submission Date	The delivery date of the latest of those submissions.

The exported files

Both include the company NIF, the year, the total number of documents, the number of lines, the total value and the rejections. The CSV adds the date of the last delivery and the XML adds the company name. Both are saved in the **Export Files** group of the record.

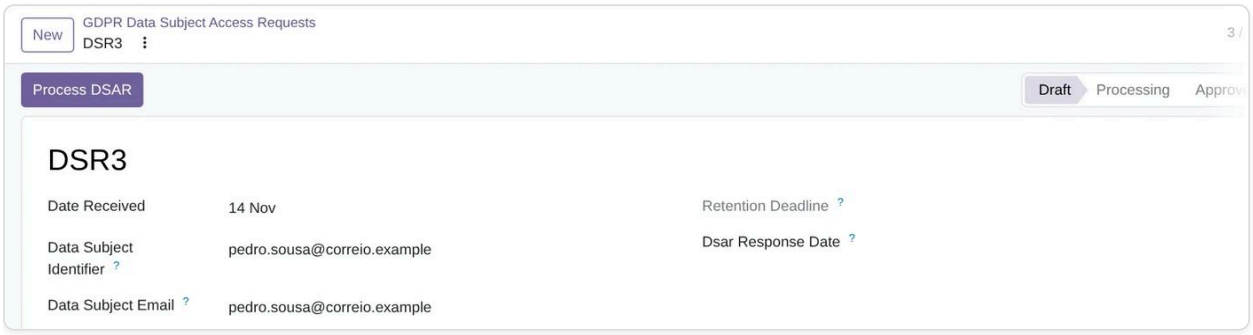
The 2026 statistic

In the sample database there is a 2026 statistic for Atlântico Têxtil, Lda. with 4 in **Total Documents**, 14 in **Total Lines**, 0 in **Rejections Count** and 16,902.66 in **Total Value**, in **Exported**. Everything comes from the September submission, the only one with **Accepted by the AT**. The October one, in **Delivered**, adds nothing: it has no response. As the record is already in **Exported**, **Generate** is not visible and the totals stay as they were.

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13 GDPR requests and the 10-year accounting retention

Go to **Invoicing › SAF-T Accounting › GDPR Requests**, which opens the **GDPR Data Subject Access Requests** list. The Accounting "Administrator" creates requests with **New** and they are processed with a button.



- **Real Odoo 20 screenshot.** A request in **Draft** with the **Process DSAR** button.

Request ID	Set automatically on save (DSR1, DSR2...) and not changed.
Date Received	Defaults to today's date.
Data Subject Identifier	The email, NIF or name of the data subject. Required.
Data Subject Email	The email address to which you will send the reply.
Retention Deadline	Calculated automatically as soon as a single contact matches the identifier: 10 years after their last entry.
Dsar Response Date	When you sent the reply. You enter it yourself.

Process DSAR	Only visible in **Draft**. Denies the request or anonymises the contact.

How it is processed

1. **Create the request**
   Click **New**, enter the **Data Subject Identifier** and, if you have it, their email.

2. **Click Process DSAR**
   The module looks for the contact whose email, NIF or name matches the identifier exactly, regardless of case. A partial match is never enough.

3. **Check the decision**
   If the contact's last entry is less than 10 years old, the request moves to **Denied**. If they have no entries, or the last one is more than 10 years old, their name changes to "[Anonymized]", their email and phone numbers are deleted and the request moves to **Approved**. If no one is found, it moves to **Denied**. The decision appears in the **Decision** group, in English.

4. **Reply to the data subject**
   The module does not send any letter or email. A person sends the response, and then sets the **Dsar Response Date**.

> A GDPR request never anonymises a company or a user of the database. If several contacts match the identifier, the module asks you for the data subject's email or NIF. The contact's entries, NIF and address are not deleted.

Article 123(4) of the Portuguese Corporate Income Tax Code (Código do IRC) requires books, accounting records and their supporting documents to be kept for 10 years. The module counts those 10 years from the contact's last entry, not from the request date. If the contact has no entries, there is no deadline.

Request states

Draft	The request has just been created. It is the only state with **Process DSAR**.
Processing	It appears in the status bar, but no button moves the request to that status.
Approved	The contact had no entries from the last 10 years: it has been anonymised.
Denied	The contact has an entry less than 10 years old, or no contact was found. The **Decision** group states the reason and, if there is a deadline, from when the data can be deleted.

What is deleted and what is kept

On approval, the old name, email and phone numbers are not copied to the contact's history or to the decision. The NIF, the address and the entries remain.

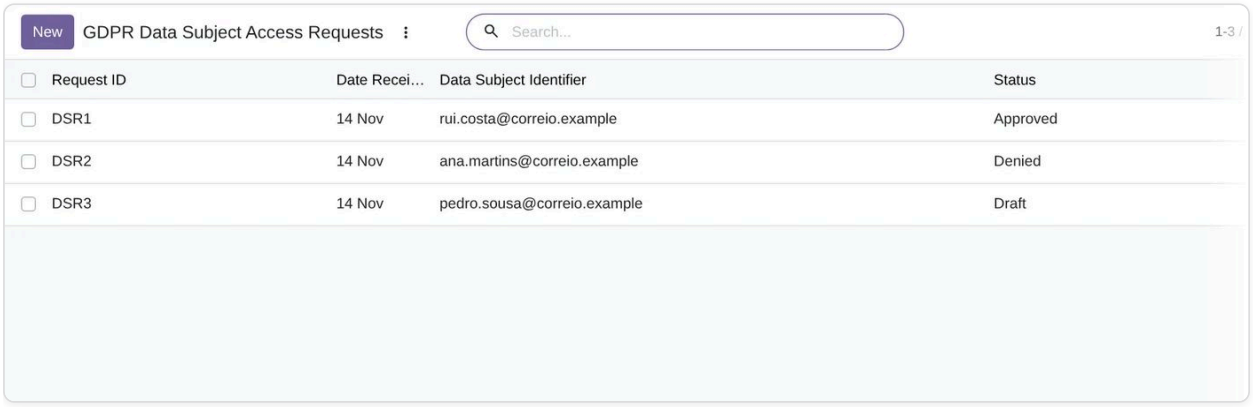
When it won't let you

- A portal user must first have their portal access removed; companies and internal users are handled by an administrator.
- If something fails during processing, you get «DSAR processing failed: ...» with the reason.

> The **Decision** group decision and the note the module leaves on the request appear in English in every language, because the code writes them without translation.

The three requests in the sample database

The sample database has three requests, received on 14 November. DSR1 is **Approved**: the contact had no entries and is already anonymised. DSR2 is **Denied**, with a **Retention Deadline** of 19 October 2036: its last entry is an invoice dated 19 October 2026. DSR3 is still in **Draft**, with **Process DSAR** available.

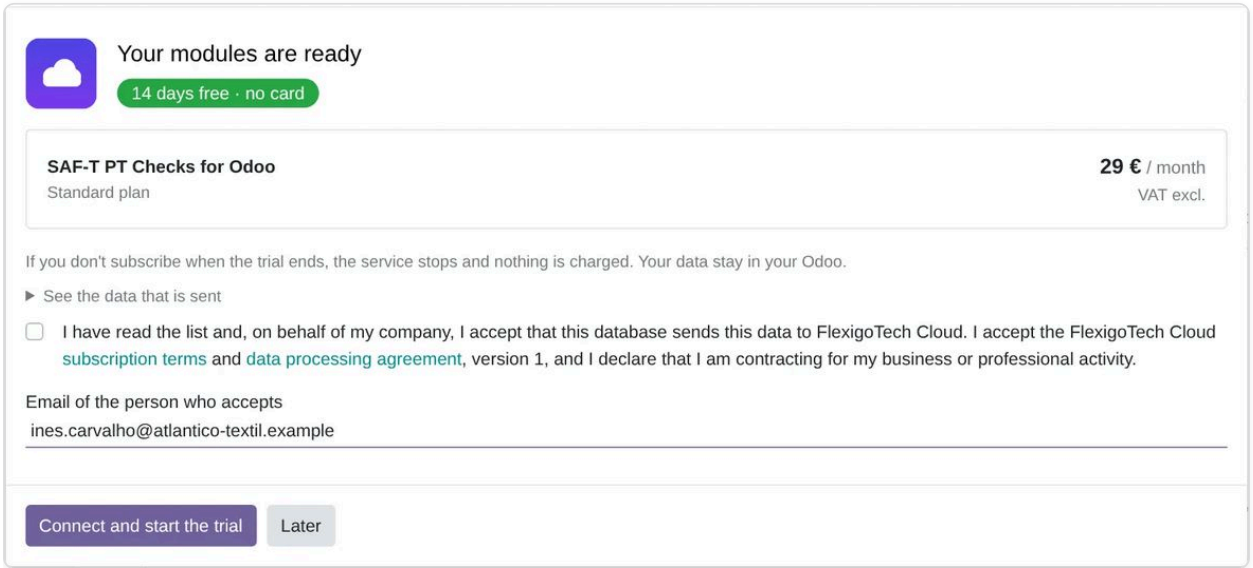


- **Real Odoo 20 screenshot.** The three requests: **Approved**, **Denied** with its deadline, and **Draft**.

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14 FlexigoTech Cloud monitoring

This service is paid and is activated from the Odoo settings. There is a 14-day trial with no card required. When it ends, if you do not subscribe, the service stops and nothing is charged.



- **Real Odoo 20 screenshot.** The activation screen with the 14-day no-card trial.

When alerts arrive

Monitoring runs every day on FlexigoTech's servers at 04:30 UTC, and your Odoo collects the alerts every 6 hours. They arrive automatically: there is no button to request them. Each alert carries its date, the source name and the link to its official page, and states that the source has changed without copying its text.

Some of the sources monitored

- The SAF-T (PT) 1.04_01 XSD schema.
- The SAF-T (PT) versions page.
- Its technical frequently asked questions.

Where you see the alerts

Settings › FlexigoTech Cloud	This is where the alert appears when a source changes, with its date, the source name and the link to its official page.
Check now	Requests the service permission immediately, without waiting for the 6 hours.
Manage subscription	Opens the management of your subscription.
Disconnect	Removes the connection of this database to FlexigoTech Cloud.

Module statuses

In **Settings › FlexigoTech Cloud**, the module shows as **On trial**, with the date it ends and the days remaining.

> The SAF-T file, the entries and the customer and supplier data are not sent to the cloud. FlexigoTech Cloud receives only what identifies this database: its identifier and address, the Odoo version, the FlexigoTech modules with their version, the company name and the email of whoever accepts. The alerts state that an AT source has changed: they change nothing in the module or in your files.

What the alert is for

If the AT publishes a new schema or changes the pages being monitored, you find out through the alert. What changed can be read on the official page, at the link in the alert.

What your database does with the cloud

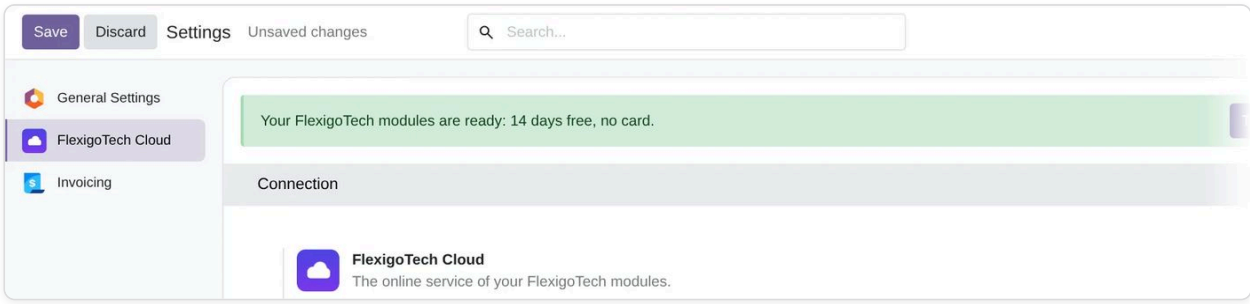
- It requests its service permission every 6 hours. With **Check now** it requests it immediately.
- It requests the alerts for this module and stores the date of the last alert received. With that, the database identifies itself and sends nothing else.

One alert, from start to finish

1. **Activating the trial**
   Press **Activate** in the bar at the top, accept the list of data and the terms, type the email of whoever accepts, and press **Connect and start the trial**.

2. **Checking the status**
   In **Settings › FlexigoTech Cloud**, the database shows as connected and the module as **On trial**, with its end date and the days remaining.

3. **Receiving an alert**
   When a source changes, the daily check detects it and your Odoo collects the alert within the following 6 hours. It appears in **Settings › FlexigoTech Cloud** with its date, the source name and the link.



- **Real Odoo 20 screenshot.** The **FlexigoTech Cloud** section of the Odoo settings.

4 **Acting**

You open the link, read what changed on the official page and decide whether it affects you, for example before generating the next file.

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15 The data that goes and comes back

DATA	DIRECTION	WHEN
Database identifier and address	From your Odoo to FlexigoTech Cloud	When connecting the database and on each call
Odoo version	From your Odoo to FlexigoTech Cloud	When connecting the database
FlexigoTech modules installed, with their version	From your Odoo to FlexigoTech Cloud	When connecting the database
Company name	From your Odoo to FlexigoTech Cloud	When connecting the database
Email of whoever accepts, with the date and version of the accepted text	From your Odoo to FlexigoTech Cloud	When accepting the terms
Request for the service permission	From your Odoo to FlexigoTech Cloud	Every 6 hours, or when pressing **Check now**
Request for the alerts for this module	From your Odoo to FlexigoTech Cloud	Every 6 hours
Monitoring alerts: date, source name and link to its official page	From FlexigoTech Cloud to your Odoo	When an official AT source changes; Odoo collects them every 6 hours

Monitoring runs every day on our servers in Germany and follows official AT sources, including the SAF-T (PT) 1.04_01 XSD schema, the SAF-T (PT) versions page and its technical frequently asked questions. No text is copied from those sources: the alert states that the source has changed and gives the link to its official page.

The SAF-T file, the accounting entries and the customer and supplier data are not sent to the cloud. The file is generated and checked in your database, and it leaves Odoo only when you download it to submit it.

The official SAF-T (PT) 1.04_01 schema is downloaded once from the AT website, stored in the database and used from there in each check. That download does not go through the cloud.

16 What happens automatically

When the module is installed, Odoo downloads the official SAF-T (PT) 1.04_01 schema from the AT website and stores it in the database. If it could not do so at that moment, it downloads it the first time you generate or check a file.

When you press **Mark as delivered** on a delivery, Odoo sends the confirmation email if it is enabled in the SAF-T settings: to the notification address or, if that is empty, to the company email. If neither exists, nothing is sent.

FlexigoTech Cloud monitors, every day on our servers, the official AT sources that the module follows. When one changes, Odoo collects the alert and shows it in **Settings › FlexigoTech Cloud**, with its date, the source name and the link to its official page.

17 The module options and their defaults

OPTION	DEFAULT	WHAT IT DOES
NIF (Tax ID)	The company's VAT number, without "PT".	It is the NIF in the file and its name. It must have 9 digits and a valid check digit: otherwise generation stops.
Taxonomy reference	**S - SNC base**	The taxonomy of the chart of accounts used in the file. The others are **N - International accounting standards**, **M - SNC micro-entities** and **O - Other accounting frameworks**. With O, the file does not ask for the taxonomy code of each account.
Send Submission Confirmation Emails	Enabled	When a delivery is marked as delivered, a confirmation email is sent.
Submission Notification Email	Empty	Where the confirmation goes. If empty, it goes to the company email; if the company has no email either, nothing is sent.
Email Template	Empty	If empty, the module's confirmation template is used.

These settings are not changed from the menu: **Invoicing › SAF-T Accounting › Settings** opens a new form in which the company cannot be chosen.

What is done by hand

The module has no scheduled tasks: each step is done with a button on its screen.

SCREEN	BUTTONS
SAF-T file, in Invoicing › SAF-T Accounting › Generate SAF-T	**Generate SAF-T**, **Validate SAF-T** and **Record delivery to the AT**.
Delivery, in Invoicing › SAF-T Accounting › SAF-T Deliveries	**Mark as delivered**, **Accepted by the AT**, **Rejected by the AT** and **Download SAF-T**.
Annual statistic, in Invoicing › SAF-T Accounting › Annual Statistics	**Generate**, **Export CSV** and **Export XML**.

SCREEN	BUTTONS
GDPR request, in Invoicing › SAF-T Accounting › GDPR Requests	**Process DSAR**.
Error row, in Invoicing › SAF-T Accounting › Error Logs	None: the administrator ticks **Is Resolved** by hand.

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18 Security and personal data

- With «Show Full Accounting Features» you create and edit SAF-T files and deliveries; settings, error logs, statistics and GDPR requests are read-only.
- The Accounting "Administrator" (in Odoo 17 and 18, the Invoicing "Administrator") also deletes files and submissions, changes and deletes error logs, generates and exports the statistics, and creates and processes GDPR requests.
- A user who only has Invoicing does not see the module's menu.
- Files, deliveries, settings, errors and statistics follow the companies the user works in. GDPR requests are not company-specific.
- The SAF-T file contains personal data: the NIF, name, address, phone number and email of the period's customers and suppliers, and the Odoo user who created each entry.
- The file is stored as an attachment in your Odoo. Neither the file, the entries, nor the customer and supplier data pass through the cloud.
- FlexigoTech Cloud receives the data that identifies the database: its identifier and address, the Odoo version, the FlexigoTech modules with their version, the company name and the email of the person who accepts. FlexigoTech Cloud runs on servers in Germany.

GDPR requests

- GDPR requests are created and processed with **Process DSAR** by the Accounting "Administrator".
- Article 123(4) of the Portuguese Corporate Income Tax Code (Código do IRC) requires accounting records to be kept for 10 years. The module counts those 10 years from the contact's last journal entry and, while they have not passed, refuses the erasure.
- Where it can be honoured, the contact's name changes to "[Anonymized]" and their email and telephone numbers are deleted. Journal entries are not deleted.
- A request never anonymises a company or a database user.
- The module does not send the reply to the data subject: a person does.
- The decision and the request note are written in English in every language.

19 Multiple companies

Each company has its own SAF-T settings, with its VAT number and its taxonomy reference. They are created automatically the first time you generate a file for that company, using the VAT number as the NIF.

Files, deliveries, errors and statistics follow the user's companies: each person sees only those of the companies they work in.

The file is generated for one company at a time. That company needs a valid Portuguese NIF and the euro as its currency.

GDPR requests are not company-specific: they look up the contact among those visible to the person processing, and the deadline counts journal entries from all companies.

20 If something fails

When generating the file

«Period start must be before period end»	The period start is equal to or after the period end. Set a start date earlier than the end: a one-day period is not valid.
"The company ... needs a valid Portuguese NIF (VAT number) for SAF-T (PT)."	The company's VAT number is not a valid Portuguese NIF (9 digits and its check digit). Correct it on the company record and generate again.
"SAF-T (PT) amounts are in EUR: the company currency is ...."	The company currency is not the euro. SAF-T (PT) is in euros.
"Complete the address of ... for SAF-T: ...."	The company is missing its street, city or postcode; the message says which. Complete it on the company record.
«Set the country of the supplier ... (required by SAF-T).»	A supplier in the period's invoices has no country and no NIF starting with a country code. Set the country on their record.
A SNC taxonomy code is missing from an account	The warning starts with "Set the SNC taxonomy code" and gives the list of accounts. Those accounts, which have a balance or movements, lack the code: add it in the chart of accounts and generate again.

With the AT schema

«The official SAF-T (PT) 1.04_01 schema could not be downloaded from .... Check that this server can reach the Portal das Financas and try again.»	The server cannot reach the AT website. Allow outbound HTTPS to info.portaldasfinancas.gov.pt and generate again.

"The stored SAF-T (PT) schema is not the official one (...): delete the attachment ... and try again."	The attachment stored as the schema is not the AT's XSD 1.04_01. Delete it from the Odoo attachments, in developer mode, and generate again: Odoo downloads it again.
«The file does not pass the official SAF-T (PT) 1.04_01 schema: see its validation log and the error log.»	Appears when pressing **Validate SAF-T** and the file does not pass. Read the errors, fix the data and press **Generate SAF-T**.
«No SAF-T file generated. Run generation first.»	The record has no attached file. Press **Generate SAF-T**.

When recording the delivery

"Only a file that passes the official schema can be recorded as delivered."	The file is not in **Validated**. Generate it again until it passes.
«Type the receipt the AT gave you for this delivery.»	The **AT receipt** is missing. Type it in and press **Mark as delivered** again.
«Only a file still to deliver can be recorded as delivered.»	The delivery is no longer in **To deliver**.
"Only a delivered file can be accepted." or "Only a delivered file can be rejected."	The delivery is not in **Delivered**: mark it as delivered first.
Rejecting without the AT errors	Odoo asks you to first copy the errors the AT sent you into **AT errors**. Paste them and press **Rejected by the AT** again.
"SAF-T file must be an XML file"	The file of a manually created delivery does not end in .xml. Use the XML the module generates.

In statistics and GDPR requests

«Annual statistics generation failed: ...»	Something failed while calculating the totals; the reason follows the colon.
«CSV export failed: ...» or «XML export failed: ...»	Something failed while writing the file; the reason follows the colon.
Several contacts with the same identifier	Odoo asks for the data subject's email or NIF. Enter it in **Data Subject Identifier** and process again.
«This contact is a company or a user of this database, so a GDPR request does not anonymize it. For a portal user, revoke their portal access first; companies and internal users are handled by an administrator.»	The request does not anonymise companies or users. For a portal user, remove their portal access first.
«DSAR processing failed: ...»	Something failed while processing the request; the reason follows the colon.

When things do not go as expected

You do not see the SAF-T Accounting menu	Your user needs "Show Full Accounting Features" or "Administrator" under Accounting (in Odoo 17 and 18, under Invoicing).
The confirmation email does not arrive	It is sent when you mark a delivery as delivered, to the notification address in the settings or, if that is empty, to the company's email. If the company has no email, nothing is sent.
You cannot generate statistics or process GDPR requests	The Accounting "Administrator" does that; with "Show Full Accounting Features" they are read-only.

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21 Other ways to do it

WAY	WHAT IT INVOLVES
By hand or with another tool	You export the data from Odoo, check the file separately and keep track of deliveries and their receipts in a spreadsheet.
Odoo only	Odoo 20 Enterprise includes the SAF-T for Austria, Belgium, Bulgaria, Lithuania, Norway and Romania, and neither Community nor Enterprise includes the one for Portugal. For Portugal, Odoo provides the localisation with the SNC chart of accounts and taxonomy, and in Enterprise the reports and Intrastat. Neither generates the SAF-T (PT).
This module	It generates the SAF-T (PT) 1.04_01 for a period's accounting in Odoo and checks it against the AT's official schema. It keeps a record of deliveries with their receipt and the AT's response, the errors of each check and the GDPR requests.

Compared with a separate program, the file comes from the entries already in Odoo, with no export, and each delivery is recorded in the same Odoo. The module does not send anything to the AT: you make the delivery.

22 Plans and pricing

€9

License per Odoo version.

+ FlexigoTech Cloud

STANDARD

€29/month

or €290 a year

- First response within 1 working day

PRO

€58/month

or €580 a year

- First response within 4 working hours
- Video call if needed

14-day trial, no card

Prices exclude VAT

The module license is per Odoo version. FlexigoTech Cloud is paid monthly or yearly, and the 14-day trial does not ask for a card.

23 Frequently asked questions

What does the module do?

It generates the SAF-T (PT) 1.04_01 file for a period's accounting (type C) in Odoo and checks it against the AT's official XSD schema. Then you record the delivery with its receipt and the AT's response.

Does it work without FlexigoTech Cloud?

No. SAF-T PT Checks works with an active FlexigoTech Cloud subscription or with its 14-day trial.

Does it work on Odoo Online?

No. Odoo Online does not allow third-party modules to be installed. It does work on Odoo.sh or on your own server, with Odoo 17, 18, 19 or 20.

Does it need Odoo Enterprise?

No. It depends on Invoicing, Mail and the Portugal localisation, which are Community, and on the FlexigoTech Cloud module, so it installs on Community and on Enterprise.

Does it send the file to the AT?

No. You deliver the file yourself and the module records the delivery with its receipt.

Does it add the ATCUD or the QR code?

No. It does not number invoices or add the ATCUD required by Portaria n.º 195/2020, nor the QR code.

Does it produce the invoicing SAF-T?

No. It only generates the accounting one (type C).

Which version of SAF-T does it generate, and what regulation approves it?

It generates version 1.04_01. That structure was approved by Portaria n.º 302/2016, of 2 December, corrected by Declaração de Retificação n.º 2-A/2017.

Who has to produce the file?

According to the AT, Portaria n.º 321-A/2007 requires IRC taxpayers whose main activity is commercial, industrial or agricultural, and who keep their accounts using computer means, to produce the SAF-T (PT) file whenever the inspection services ask for it.

Where does the schema come from, and is internet access required?

Odoo downloads the official AT XSD schema from the AT website when the module is installed and stores it in your database. From then on it is used from there: the server only needs to reach the AT website that first time.

What happens if the server cannot download the schema?

It tries again when you generate or check a file and, if it still cannot, you get «The official SAF-T (PT) 1.04_01 schema could not be downloaded from …. Check that this server can reach the Portal das Financas and try again.»

What happens if the file fails the check?

The record is set to **Validation Failed**, the errors are saved on the record and in **Error Logs**, and nothing is rolled back. You correct the data in Odoo and press **Generate SAF-T** again.

Can I record the delivery of a file that did not pass?

No. You get «Only a file that passes the official schema can be recorded as delivered.»

What does the file contain?

The company header, the chart of accounts with the opening and closing balance of each account, the customers and suppliers in the period's invoices, credit notes and receipts, each listed once, and the posted journal entries, grouped by journal.

What does my company need in order to generate it?

A valid Portuguese tax number (NIF) in the VAT number field, the street, city and postcode, the euro as currency, the country of each supplier, and the SNC taxonomy code on the accounts that have a balance or movements. If anything is missing, the module stops with a warning before writing the file.

Are there scheduled tasks?

No. Each step is done with a button, from generating the file to recording the delivery.

How do I record a delivery?

With the file in **Validated**, press **Record delivery to the AT**. Download the XML with **Download SAF-T**, submit it yourself, note the receipt in **AT receipt** and press **Mark as delivered**.

Who records whether the AT accepted or rejected the file?

You do, manually, with **Accepted by the AT** or **Rejected by the AT**. To reject, you must first copy the errors into **AT errors**.

What happens with a GDPR erasure request?

With **Process DSAR** it looks for the contact whose identifier matches exactly. If its last entry is less than 10 years old, the request is **Denied**; if not, its name becomes "[Anonymized]", its email and phone numbers are deleted, and it is **Approved**. Journal entries are not deleted.

Where do the 10-year retention periods come from?

From article 123, paragraph 4, of the IRC Code, which requires accounting records to be kept for 10 years. The module counts from the contact's last entry.

Does it send emails?

One: the delivery confirmation when you press **Mark as delivered**, if enabled. It goes to the notification address or, if there is none, to the company email. It sends nothing for GDPR requests.

How does it work with several companies?

Each company has its own settings, with its NIF and its taxonomy reference, and each file belongs to a single company. Each person sees the files, deliveries, errors and statistics of the companies they work in.

Who can do what?

With "Show Full Accounting Features" you can create files and submissions, and read the settings, errors, statistics and GDPR requests. The Accounting "Administrator" can also delete, edit error logs, generate and export statistics, and create and process GDPR requests.

Can a user who only has Invoicing see it?

No. A user with only basic Invoicing access does not see the module's menu.

Where does the module appear?

In the **SAF-T Accounting** menu, inside the Invoicing or the Accounting app, depending on your Odoo setup.

What language are the screens in?

The module's screens are translated. The decision and note of a GDPR request are always shown in English.

What does the subscription give me?

Daily monitoring of the official AT sources that the module tracks, with a notice in **Settings › FlexigoTech Cloud** when one changes, and support: response within 1 working day on the Standard plan or within 4 working hours on the Pro plan.

Which AT sources are monitored?

Among others, the SAF-T (PT) 1.04_01 XSD schema, the SAF-T (PT) versions page and its technical FAQs.

Do the file or the accounting go to the cloud?

No. The file is generated and checked in your database. Journal entries and customer and supplier data never leave your Odoo.

What data goes to FlexigoTech Cloud?

The database identifier and address, the Odoo version, the FlexigoTech modules with their version, the company name and the email of the person who accepts. The servers are in Germany.

How much does it cost?

The module license costs €9 per Odoo version. The FlexigoTech Cloud subscription, excluding VAT, is Standard at €29 a month or €290 a year, and Pro at €58 a month or €580 a year. There is a 14-day trial with no card required.

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24 Glossary

SAF-T (PT)	Standard audit file for tax purposes, with the structure set by the AT for Portugal. This module generates version 1.04_01 of the accounting file.
AT	Autoridade Tributária e Aduaneira, the Portuguese tax authority.
Portal das Finanças	The AT website. The module downloads the official schema from it.

XSD schema	The AT's official file with the structure the SAF-T must comply with. The module downloads it once and stores it in your database.
Version 1.04_01	The version of the SAF-T (PT) structure that the module generates. It was approved by Portaria n.º 302/2016, of 2 December.
Accounting or type C	The accounting SAF-T. The module only produces this type, not the invoicing one (type F).
SNC taxonomy	Classification of accounts in the Portuguese chart of accounts. Movement accounts with a balance or movements need its code.
Taxonomy reference	The setting that states which taxonomy the chart of accounts follows. It is found in **S - SNC base**.
NIF	Tax identification number. The module requires a valid Portuguese NIF, with 9 digits, on the company.
GR, GA and GM	The three account classes in the file: GR, two-digit accounts; GA, accounts that group others; GM, movement accounts, which carry their SNC taxonomy code.
Journal entry	An Odoo accounting entry, with its debit and credit lines. The file includes the posted entries of the period.
Journal	The Odoo journal of each entry. In the file, entries are grouped by journal.
Final consumer	The generic NIF 999999990, which a customer or supplier without a NIF carries in the file.
AT receipt	The reference the AT gives you when you submit. You note it in **AT receipt**.
Validation record	The result of the latest check of a file: the valid message or the list of errors against the schema.
Error log	The list with one row per failed check of a file. It is marked as resolved manually.
Annual statistic	Summary by company and year of deliveries with an AT response: entries, lines, total debit and rejections.
GDPR	The European General Data Protection Regulation. The module processes erasure requests from data subjects.
Anonymise	Change a contact's name to "[Anonymized]" and delete its email and phone numbers. Journal entries are not deleted.
Accounting retention	Books and accounting records are kept for 10 years, according to article 123, paragraph 4, of the IRC Code.
FlexigoTech Cloud monitoring	Daily review of the official AT sources that the module tracks. It gives notice in **Settings › FlexigoTech Cloud** when one changes.

25 Checklist and contact

- [ ] You have Odoo 17, 18, 19 or 20 on Odoo.sh or on your own server, not on Odoo Online.
- [ ] The module is installed, with the Portugal localisation.
- [ ] The company uses the Portuguese chart of accounts, and the accounts with a balance or movements carry their SNC taxonomy code.
- [ ] The company has a valid Portuguese NIF in the VAT number field, its street, city and postcode, and the euro as currency.
- [ ] Each supplier has its country.
- [ ] You have activated the 14-day FlexigoTech Cloud trial in **Settings › FlexigoTech Cloud**.
- [ ] You have generated the first file in **Invoicing › SAF-T Accounting › Generate SAF-T** and it is **Validated**.
- [ ] You have downloaded the file with **Download SAF-T** and submitted it yourself.
- [ ] You have recorded the delivery in **SAF-T Deliveries** with its receipt in **AT receipt**.
- [ ] You have marked the AT's response with **Accepted by the AT** or **Rejected by the AT**.

If you would like us to set it up with you, get in touch. With the Pro plan, if needed, we can go through it by video call.

Email

To install it, set it up or for any question.
comercial@flexigotech.com

On the web

The module page, with the guide and the prices.
flexigotech.com/en/portugal-saft-odoo.html

On Odoo Apps

The module page on the Odoo store.
apps.odoo.com

SAF-T PT Checks is a FlexigoTech module for Odoo. FlexigoTech is a brand of Flexibles y Accesorios Gobe, S.L. (Barcelona, Spain).